



Federal Scholarship Tax Credit One-Page Overview

A practical FSTC guide for families, schools, and donors



100% federal tax credit. 0% EdGen admin fee.

EdGen intends for every qualified dollar donated through EdGen to support scholarship awards, with overhead covered externally.

APPLY

For Families

Apply for scholarship support for eligible K-12 students. Eligibility depends on household income, public-school enrollment eligibility, state participation, and final program rules.

GIVE

For Donors

Beginning in 2027, individual taxpayers may be able to claim a federal credit for certain cash contributions up to \$1,700 to listed SGOs.

PARTNER

For Schools

Participating schools coordinate with EdGen on school profiles, tuition and fee schedules, enrollment confirmation, and family communication.

What the program does

- Creates a federal income tax credit for qualified cash contributions to Scholarship Granting Organizations (SGOs).
- Funds scholarships for eligible K-12 students to use for qualified elementary and secondary education expenses.
- Requires state participation and an IRS-listed SGO before taxpayers can claim the FSTC through that state.

Who may qualify

- Students in households at or below 300% of area median gross income for the prior calendar year.
- Students eligible to enroll in a public elementary or secondary school.
- Applicants whose income and family size can be verified through the SGO process.

How it works

- 1 Donors contribute
- 2 EdGen verifies eligibility
- 3 Scholarships awarded
- 4 Families receive support

Important note:

This overview is informational and not legal or tax advice. Final implementation depends on federal law, IRS/Treasury guidance, state participation, SGO listing, available funding, and EdGen policies.